

Key Global Economic Indicators

Global sharemarkets

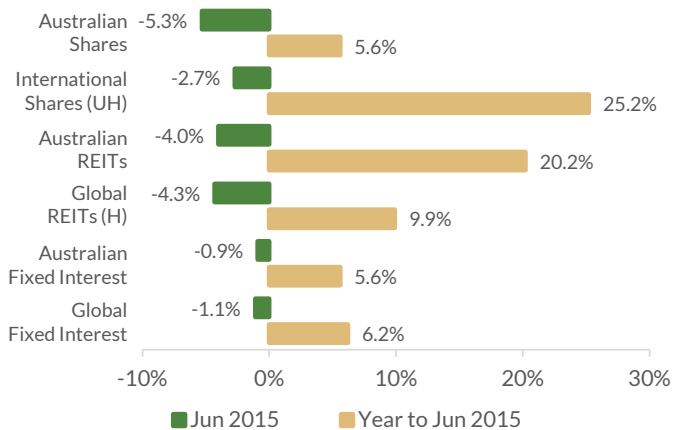
as at 30 June 2015

Sharemarkets (in local currency)	1 mth (%)	3 mths (%)	1 yr (%)	3 yrs (% pa)	5 yrs (% pa)
Australia (S&P ASX 300)	-5.3	-6.5	5.6	14.7	9.5
Germany (DAX)	-4.1	-8.5	11.3	19.5	12.9
Emerging Markets (MSCI Acc.)	-3.0	0.1	16.5	14.2	5.7
United Kingdom (FTSE 100)	-6.4	-2.8	0.2	9.2	9.7
United States (S&P 500)	-1.9	0.3	7.4	17.3	17.3

Over the month of June 2015, some volatility was observed in global share markets as investors reacted to the unresolved situation in Greece as well as a slowing Chinese economy. International share market volatility was also a concern for domestic investors as the ASX 300 returned -5.3% for the month despite some positive economic indicators locally. Australian business confidence strengthened further in June on the back of the Federal Budget - Mercer.

Selected sector returns

to 30 June 2015



Economic growth (GDP)

GDP (annual rate %)	Data as at	Current (%)	1 year ago (%)
World (IMF/OECD)	31 Dec 2014	3.3	2.9
Australia	31 Mar 2015	2.3	2.9
China	31 Mar 2015	7.0	7.4
European Union	31 Mar 2015	1.0	1.1
United States	31 Mar 2015	2.9	1.9

The Australian economy

As at 30 June 2015

Annual inflation rate

1.3% pa

A\$1 =

\$0.768

¥4.766

£0.488

€0.689

¥94.04

Australian cash rate

2.00%

Indicative 1 yr term deposit rate

2.42% pa*

* Source: Average of 4 major banks, June 2015

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4.13%

Economic Growth (GDP)

2.3% pa

Average price of all Residential dwellings*
\$576,000



*includes houses, apartments and units.



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Unemployment rate

6.0%

11.8 million
people employed



Australian population = 23.6 million

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